

Notice for Debenture Holders

Redemption of Secured Partly Convertible Debentures (PCDs) of M/s. Mukerian Papers Ltd. (MPL) issued in 1994

“Pursuant to dismissal of SLP filed by M/s Mukerian Papers Ltd. (MPL), the proceed with accrued interest are proposed to be distributed to the existing Debenture Holders on pro-rata basis after deduction of our dues/fees as Debenture Trustee and further expenses to be incurred. Please be informed that process is time consuming and is expected to take some time subject to receipt of requisite data from M/s Mukerian Papers Ltd. (MPL). However, you may send the details of your debentures with a copy of Debenture Certificate and we shall keep you informed of any development in the matter”.